

IMPORTANT: ALL SECTIONS SHOULD BE COMPLETED. To enable us to provide a prompt decision please complete all sections clearly and write "N/A" if any information sought does not apply.

Entity Name										
Trading Name									GST No	
Company / Organisation Type	Company	<input type="checkbox"/>	Partnership	<input type="checkbox"/>	Incorporated Society	<input type="checkbox"/>	Incorporated Charitable Trust Board <input type="checkbox"/>			
Friendly Society or Credit Union <input type="checkbox"/>	Trust	<input type="checkbox"/>	Other	<input type="checkbox"/>	Building Society	<input type="checkbox"/>	Industrial and Provident Society <input type="checkbox"/>			
Copy, as applicable, of Constitution/Trust Deed etc provided			YES <input type="checkbox"/> NO <input type="checkbox"/>							
Entity Incorporation Date				Company/Organisation No					Began Trading	
Nature of Business										
Address (Street)										
Address (Postal)										
Phone Nos: Business				Facsimile			Mobile			
Email Address							LTSA No			
Person Acting				Phone No			Title			
Address (if different)							Email			

Name	Shareholder/Director	Number of shares

We appreciate that the following information is confidential, and so will be strictly treated accordingly. Please attach a copy of your latest set of financial accounts.

Have there been any material changes in the financial standing of the company since these accounts were prepared? YES [] NO []

Accountants Name			
Company		Phone No	

Bank	Address									
Account Name	<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>									
	<div> <div>Bank</div> <div>Branch</div> <div>Account Number</div> <div>Suffix</div> </div>									
Insurance Company	Policy Number									
Postal Address	Renewal Date									

The credit applied for is of the type requested by the applicant company, and for the purpose of the Consumer Guarantees Act 1993 the application for the supply of credit is for the purposes of a business. Accordingly, under the agreement that may result from this application, the Act is excluded. The information provided in this application is true, correct and complete, and no information that would be relevant to you in evaluating the application has been omitted. If any changes occur between now and signing a credit agreement with you, (including any change of name), disclosure of such changes will be made to you immediately.

The information in this application is being collected, and will be held by CredSol Financial Services Limited. If all the information is not provided, the application may be delayed or refused.

Director's Signature:

Director's Signature:

Date:

PRIVATE & CONFIDENTIAL: Personal / Sole Trader Credit Application

IMPORTANT: ALL SECTIONS MUST BE COMPLETED. To enable our staff to provide a prompt decision please complete all sections clearly and write "N/A" if any information sought does not apply. Each Application must provide their current full name as it appears on an official document such as a birth certificate, passport or drivers license.

Have you lodged an application with CredSol Financial Services Limited before? Yes [] No []

Applicants Details

Title	First & Middle Names		Surname (includes all names used Eg. maiden name)	
Trading As (if Self Employed)				GST #
Date of Birth	Drivers License & Version #	Marital Status	Number of Dependents	Ages
Residence	Own House []	Rent []	Boarding []	Family House []
Residential Address	NZ Citizen?	Yes []	No []	Permanent NZ Resident? Yes [] No []
Postal Address	Years	Months		
Previous Address				
Phone Nos: Home	Mobile	Business	Facsimile	
Home Email	Business Email			
Occupation	Industry			
Current Employer			Years	Months
Employers Address				
Previous Employer			Years	Months

Partners Details

Title	First & Middle Names		Surname (includes all names used Eg. maiden name)	
Trading As (if Self Employed)				
Date of Birth	Drivers Licence & Version #	NZ Citizen?		
Phone Nos: Home	Mobile	Business		
Home Email	Business Email			
Occupation	Industry			
Current Employer				
Employers Address				
Previous Employer				

Is the Partner a Joint Applicant? Yes [] No [] If not at the same address, please complete a separate application form.

References

Relatives Name (Nearest Relative)	Other Contact (Non Relative)
Relationship	Relationship
Address	Address
Phone	Phone

Other Information

Have you (or your partner) ever had, or are there now, any legal proceedings against you, or any action for payment defaults?
YES [] NO []

The credit applied for is of the type requested by me and the supply of credit by any lender, within the meaning of the Consumer Guarantees Act 1993, is for my: **PERSONAL USE [] BUSINESS USE []**

Under the agreement that may result from this application, the Act will be excluded if you acquire, or hold yourself out as acquiring, under the agreement the credit for the purpose of a business.

Financial Information (Net Monthly Figures Only - Note: Proof of Income is Required)

(A) INCOME		Monthly amount	(D) ASSETS (please identify all jointly owned assets)		Market Value
Applicants in the hand take home pay (Excl overtime)		\$	Property / Home		\$
Partners in the hand take home pay (Excl overtime)		\$	Rental / Investment Property(s)		\$
Boarder / Rental Income		\$	Cash / Bank		\$
Other Income		\$	Vehicle(s) (make, model, value)		\$
TOTAL INCOME [A]		\$			\$
			Home Contents		\$
			Other Investments		\$
			Other		\$
			TOTAL ASSETS (D)		\$
(B) EXPENSES		Monthly amount	(E) LIABILITIES		Current Balance
Mortgage / Rent Payments		\$			Outstanding
Personal Loans		\$	Mortgage(s)		\$
Credit Cards & Credit Accounts (minimum payment)		\$	Personal Loans		\$
Living Expenses (food, clothing)		\$	Credit Cards & Credit Accounts		\$
Insurance (life, vehicle, house), Superannuation		\$	limit \$		\$
Rates & Utilities (excl Power)		\$	limit \$		\$
Power		\$	Other		\$
All Other		\$	TOTAL LIABILITIES (E)		\$
TOTAL EXPENSES [B]		\$	NET WORTH (D)-(E)		\$
NET SURPLUS per month (A)-(B)		\$			
[PYMT] Proposed Indicative monthly finance payment		\$			
NET SURPLUS divided by PYMT					

Acknowledgements

The following provisions apply to all dealings between CredSol Financial Services Limited and the signatories to this authority.

- I understand that:
 - I may contact you to request access to and correction of any information about me that you hold or have disclosed to other agencies.
 - You are asking me for personal information about me so as to use a Credit Reporting Agency to credit check me. I understand that:
 - The Credit Reporting Agency will give you information about me for that purpose.
 - You will give my personal information to the Credit Checking Agency who will hold that information on their systems and use it to provide their credit reporting service.
 - When other customers of the Credit Reporting Agency use the credit reporting service, the Credit Reporting Agency may give the information to those services.
 - You may use the Credit Reporting Agency’s service in the future for purposes relating to the provision of credit to me. This may include using the Credit Reporting Agency’s monitoring services to receive updates if any of the information held about me changes.
 - If I default in my payment obligations to you, information about the default may be given to the Credit Reporting Agency and they may give information about my default to other customers.
- I authorise you:
 - To obtain and provide to lending institutions and other relevant entities, all information as [Agent Name] deems necessary to progress and process the finance application, including the evaluation of credit risk, security value, employment history, business trading history, individuals, director and shareholder details and their credit histories and other general matters relevant to obtaining the required finance for this application.
 - To use, disclose and assign the information for any subsequent or further dealings and transactions (“Further Dealings”) which the client may have with CredSol Financial Services Limited, any lending institution, or any credit information agency which Further Dealings may be for purposes other than that for which the information was originally collected.
- I authorise any party approached by you to disclose such information to you.
- I certify that:
 - Where I have provided information in this application about any other person, that person has authorised me to disclose the information to you and to authorise you to use and disclose that information in the same ways as if that person was an applicant.
 - The information provided in this application is true and correct.

APPLICANT 1	DATE	APPLICANT 2	DATE
Signature / ... /	Signature / ... /

DISCLOSURE STATEMENT

Name of Financial Advisor: Syed Ahsan Ahmad
Address: Level 1, Suite 11, 586 Great South Road, Ellerslie, 1051, Auckland
Email: info@credsol.co.nz, syed.ahsanahmad@fmail.com
Phone: 0220 422442

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I am Registered Financial Advisor and can provide you advice in Wholesale and/or generic financial adviser services, financial adviser service and Broking service (including a custodial service).

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to fix the problem. You may contact our internal disputes service by telephoning 09 39 22442 or by email: info@credsol.co.nz / syed.ahsanahmad@gmail.com or in writing to Complaints Department. PO Box 75115, 217B Great South Road, Manurewa, Auckland. If we cannot agree on how to resolve the issue, you can contact Financial Services Complaints Ltd. This service will cost you nothing, and will help us resolve any disagreements. You can contact FSCL by emailing info@fscl.org.nz, calling 0800 347257 or 04 4723725 or in writing to PO Box 5967 Lambton Quay Wellington 6145.

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>. The financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings. You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under "What should you do if something goes wrong?").

Declaration

I, Syed Ahsan Ahmad, declare that, to the best of my knowledge and belief, the information contained in this statement is true and complete and complies with the disclosure in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure Regulations) 2010.

Name: Syed Ahsan Ahmad

FSP No: FSP534486

Signed: _____ Date: